



Adding Credentials for Employees

To add credentials to employee profiles, navigate to the Credentials page.

Menu > Team > Learning > Credentials



- 1. Select "Add New" to open the Add New Credential window.
- 2. Choose the employee by clicking the Browse icon, then select the appropriate credential type from the drop-down list.
- 3. Ensure the **Active box is checked**, and enter the Document number and any other required information based on the selected credential type.

Adding New Credentials

You can add credentials to an employee profile.

- 1. On the Credentials page, select "Add New."
- 2. In the Add New Credential window, choose the employee by clicking the Browse icon.
- 3. Select the credential type from the drop-down list and check the Active box.
- 4. Enter the Document number and any other required information, which varies by credential type.
- 5. Optionally, you can add notes and attach supporting documents.
- 6. Finally, select Save to complete the process. also add optional notes and attach supporting documents.